

Financial Objectives

Tool

Your Report

The information contained in this report is based on what you have told us and you should treat the information in this summary as a guide only.

The level of returns that your savings and investments are generating could prove to be the difference between realising your financial objectives or having to settle for something less.

I am not happy with the returns on my capital

You are currently investing £ lump sum and a monthly premium of £ over a year period. You would like to achieve £ lump sum with a growth of %

You will need an additional £ to meet your goal over years, based on how much you have invested and how much you are saving.

To achieve this you require additional lump sum of £ or additional payments of £

Great! You have will have a surplus of £ .

[Proceed](#)

Call 0800 121 4269