

## Financial Objectives Tool

Your Report

The information contained in this report is based on what you have told us and you should treat the information in this summary as a guide only.



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- This tool provides you with a projection of the potential outcome based on the information you include.
  Any figures are for illustrative purposes only and do not constitute any form of advice or recommended course of action.
  When making financial decisions, it is important to seek appropriate financial advice and the tools and information on this website should not be relied upon in place of such advice.



## I don't want my family to worry about my finances





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