



Financial Objectives Tool

Your Report

The information contained in this report is based on what you have told us and you should treat the information in this summary as a guide only.



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The level of returns that your savings and investments are generating could prove to be the difference between realising your financial objectives or having to settle for something less.



I am not happy with the returns on my capital

You are currently investing £ lump sum and a monthly premium of £ over a 5 year period. You would like to achieve £ lump sum with a growth of 10%



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