Financial Objectives Tool

Your Report

The information contained in this report is based on what you have told us and you should treat the information in this summary as a guide only.

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It’s never too early to start making plans for your retirement, particularly if you have specific objectives. Paying regularly into a pension fund is an important first step that you hopefully set up several years ago, but can you be sure that your contributions are sufficient for you to be able to afford your desired retirement lifestyle?

Our retirement saver calculator can help you determine how much money you may need in retirement, and whether your projected pension fund, coupled with the state pension, may provide you with enough to meet those requirements.

We also provide you with a summary based on the figures you have entered to give you an indication of where you are in comparison to your pension savings target.

This calculator is designed to provide you with an indication of your pension fund and the income this could provide for your retirement. The pension calculator, tools and information, including any financial information, contained on this site are provided for general information only. They do not constitute investment, financial or legal advice and should not be relied upon as such. When making financial decisions it is important to seek appropriate financial advice and the tools and information on this website should not be relied upon in place of such advice.

I need to save for retirement

State Pension Age

State Pension

Total Pension Pot

Annuity	Flexible Drawdown	Withdrawal
Guaranteed Income for Life	Annual Income Payable until Age . Assumed Life Expectancy of .	Take all Your Pension Pot in One Go
at Retirement age	at Retirement age	at Retirement age
Lump Sum	Lump Sum	Lump Sum
at State Pension age	at State Pension age	at State Pension age
+	+	− +

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